

The Hana Hou Society

I am pleased to declare my intent to help provide for the future of the Maui Chamber Orchestra through a legacy gift. I understand that the information I provide will be kept strictly confidential and is non-binding.

I have made a legacy gift to benefit the Maui Chamber Orchestra through a/an:

Will Trust Agreement Life Insurance Policy Assignment Retirement Plan Asset Designation

The approximate value of this gift is \$ _____

(For long-term planning, we kindly ask for an approximate value, though indication of amount or percentage is optional.)

Other form of legacy gift, please specify: _____

I would like to designate my legacy gift in the following way:

Unrestricted core mission support endowment fund other, please specify _____

(If no purpose is specified, your gift may be used where the need is greatest.)

Comments or other information you'd like to share: _____

So that we might publicly recognize your kind and thoughtful contribution, please print your name(s) as you would like it to appear in print:

I/we would prefer to remain anonymous.

Signature: _____ Date: _____

Signature: _____ Date: _____

Address: _____

City: _____ State: _____ Zip: _____

Telephone: _____

Email: _____

Name of Financial or Legal Advisor: _____

To assist us in the administration of your gift, we would appreciate any supporting documentation or information you are willing to share. Should your estate plans change, please inform us so that we might update our records.

Thank you for your generous gift to support the future of the Maui Chamber Orchestra.

Please contact John Rowehl, Executive Director, at 808-214-6371 or ExecDir@mauichamberorchestra.org, with questions or for more information.

